Packing more power into tighter spaces:

High-density energy storage design for Europe's utility and C&I Projects

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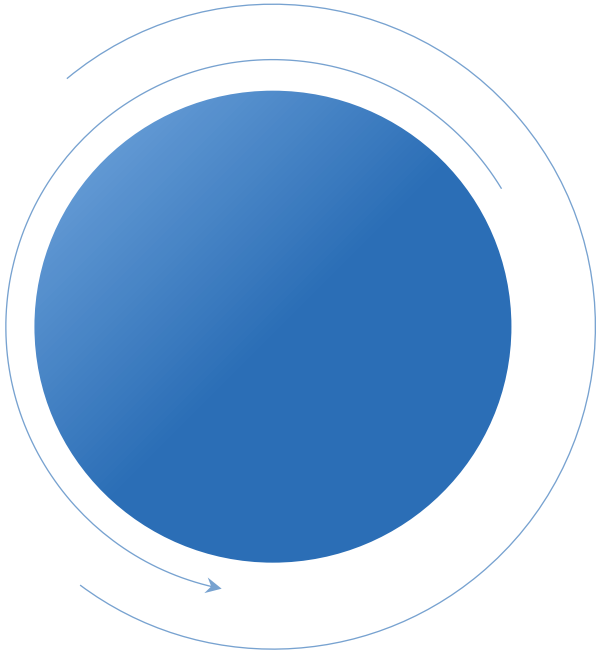
Content



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01 Market Challenges

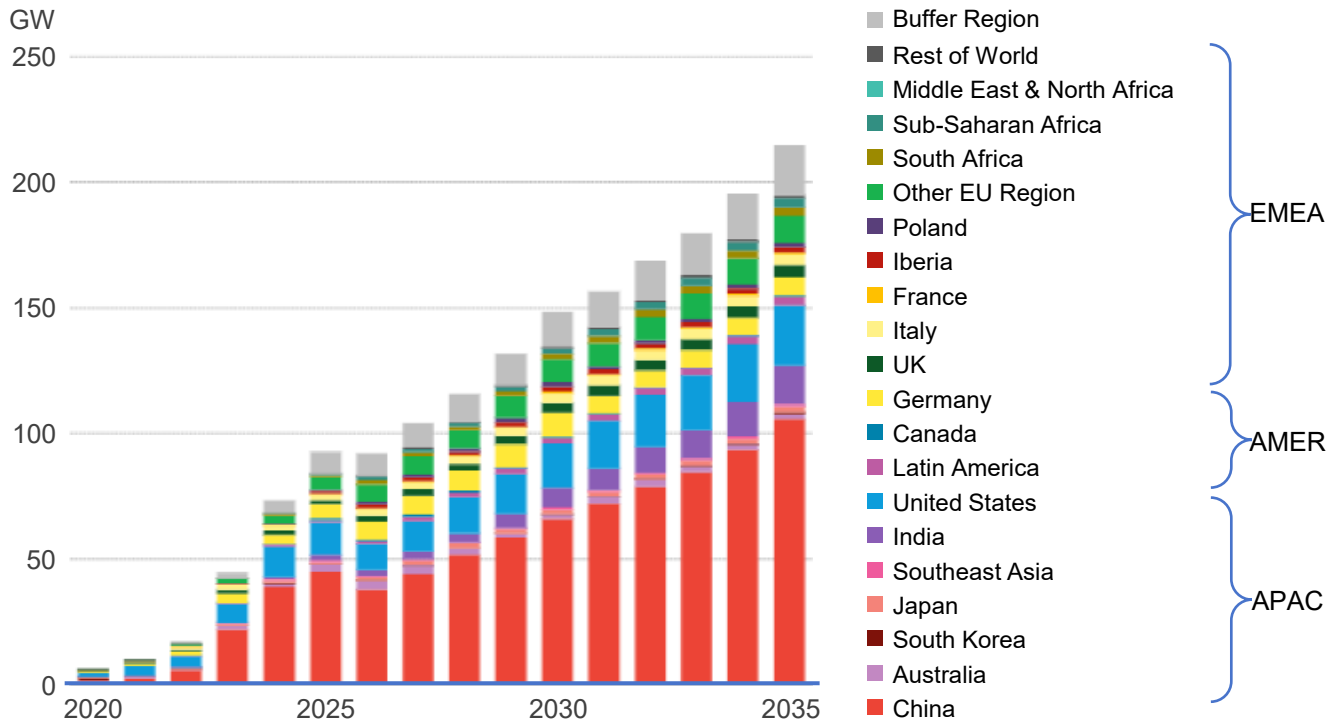
Global BESS Market Overview

The global energy storage market is projected to reach a cumulative installations of ~1,000 GW by 2040, with a **23% CAGR** through 2030.

Utility-scale storage remains the core driver of global growth, with GWh-scale projects already operational or under construction across all continents.

Developers are prioritizing **LCOE reduction** through 5MWh+ liquid-cooled architectures.

Distribution of New Installed Capacity in the Global Energy Storage Market



23%

Projected CAGR for the global energy storage market (in GWh) from 2023 to 2030

94GW / 247GWh

Projected global new installed storage capacity in 2025

8

Regional markets have seen GWh-scale storage projects since early 2024

Source: BloombergNEF and Wood Mackenzie

European Market Challenges

Land and Permitting Challenges

- Soaring Land Costs
- Time-Consuming Approvals
- Grid Connection Delays

Logistics and Grid Challenges

- Logistics Bottlenecks
- Grid Stability Requirements
- Stringent Safety Regulations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02
Utility-Scale Solutions

High-Density Architecture

An innovative "back-to-back" integrated architecture revolutionizes land utilization efficiency.

Core Design Philosophy

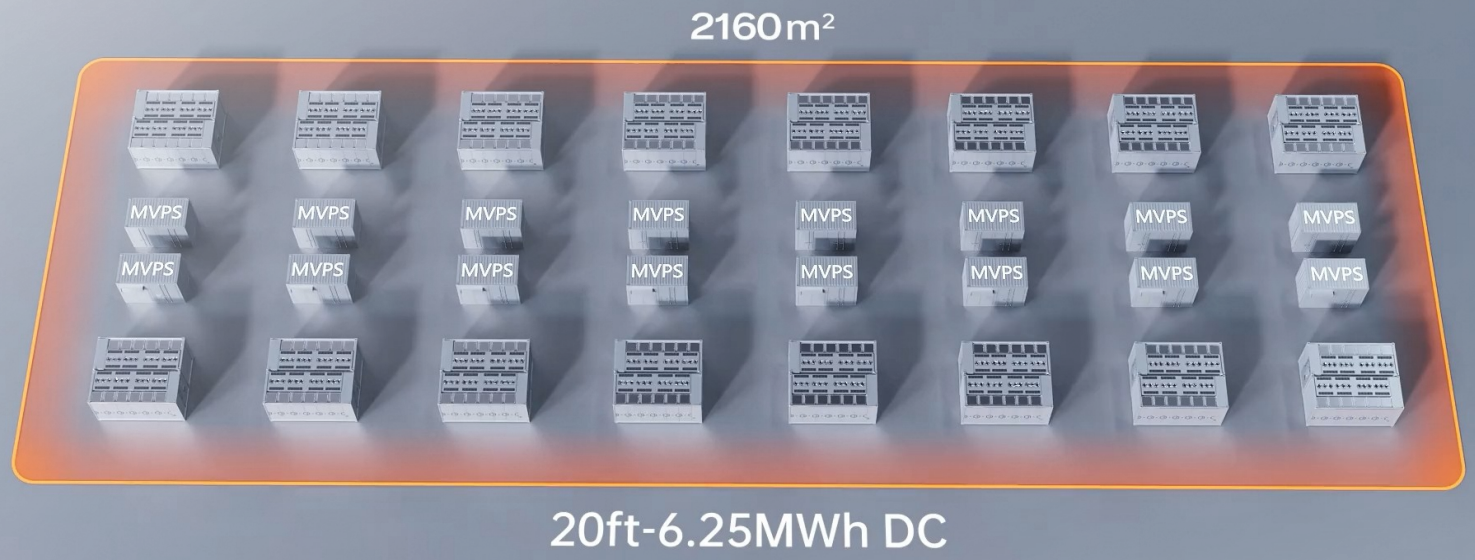
The "Efficiency-First Architecture" maximizes energy density per unit area through a compact, modular design philosophy.

Enhanced Energy Density

Compared to traditional 20ft container solutions, the HyperBlock M platform achieves a “28%” increase in energy density, allowing more storage capacity on the same footprint.

Reduced Land Footprint

It enables a **21.9%** reduction in the occupied area, which directly translates to lower land acquisition costs and faster permitting.



28% ▲
Energy density improved.

21.9% ▼
Significant reduction in the area of occupation.

20% ▼
Cables cost reduced

Modular Transport Optimization

Standardized module design balances flexible configuration with convenient transportation, solving European logistics problems

Standardized Mega-Blocks

The system uses standardized 10ft modules (3.2MWh each), which are small enough to avoid heavy-haul permits on European mountain roads

Rapid Deployment Advantage

Pre-integrated design allows for "Plug-and-Play" installation, reducing on-site labor and commissioning time from months to weeks.

Flexible Configuration

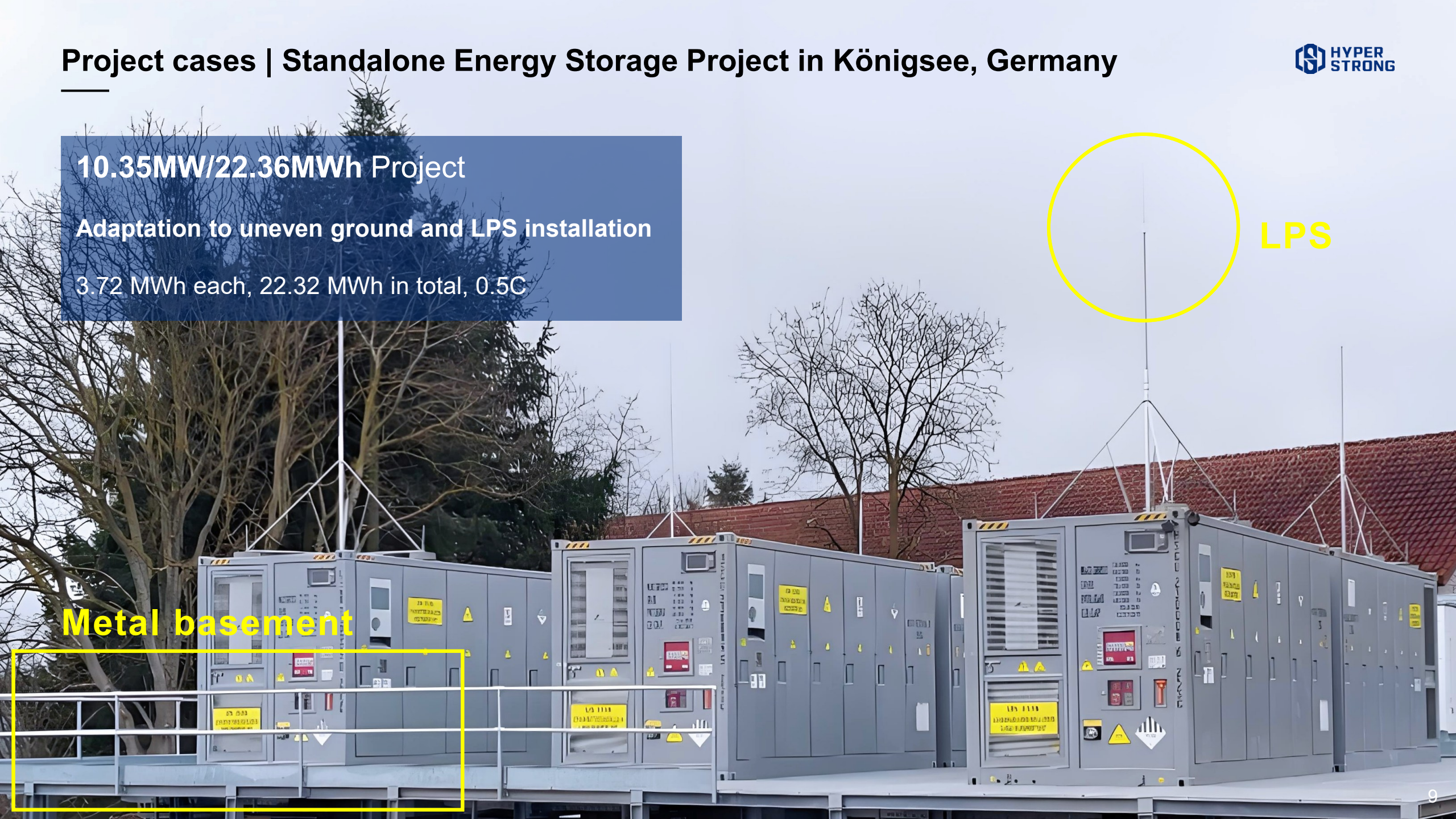
Supports various configurations (1, 3, 5, or 6 blocks) to adapt to different site shapes and capacity requirements, providing ultimate flexibility.

Project cases | Standalone Energy Storage Project in Königsee, Germany

10.35MW/22.36MWh Project

Adaptation to uneven ground and LPS installation

3.72 MWh each, 22.32 MWh in total, 0.5C



Project cases | GWh-scale Standalone Energy Storage Station

Project cases | GWh-scale standalone project in Gansu Province

Jiuquan **250MW/1000MWh** Project

200 sets of BESS containers with 5MWh each - project delivered in 2 months

Professional Trading Services

- Proprietary price forecasting models tailored to market characteristics
- Multi-day charge–discharge optimization

HyperStrong AI Platform

- Real-time monitoring of electricity market dynamics
- Intelligent adjustment of trading strategies
- Smart O&M and diagnosis & alarm system

03

C&I Energy Storage Solutions

Specific Needs of C&I

Space Constraints

Industrial parks and commercial buildings often have limited roof or yard space, requiring highly compact energy storage solutions.

Peak-Valley Arbitrage

Businesses aim to reduce electricity bills by charging during off-peak hours and discharging during peak demand periods to capture price spreads.

Reliability Requirements

Critical facilities such as data centers and hospitals require multi-path power assurance to ensure uninterrupted operation.

Powering European Business with Intelligent Energy Storage

Global Compliance

Certified for grid connection in the Netherlands, Sweden, Romania, and Hungary.

Flexible Deployment

Plug-and-Play design supports parallel connection of up to 20 units.

Ultimate Safety

Multi-dimensional sensing (temperature, smoke, gas) + "Core-Cold" thermal management.

Smart Intelligence

AI algorithms optimize charging/discharging strategies and predict failures.

91%	Efficiency
12+	Years Life
IEC/VDE	Certified
1-20	Scalable

O&M Friendly thanks to HyperStrong's AI

Integrate the cloud platform of HyperStrong AI Intelligent O&M System

Ex-ante: Predictive maintenance | **In-process: AI troubleshooting** | **Afterwards: Processing solution guidance**

Core Function:

- Real-time alarm
- Remote control
- Operation monitoring
- Intelligent Inspection
- Work order linkage
- Online operation manual
- Power station Analysis report
- Cloud equilibrium
- Fault expert database
- Intelligent O&M Expert Assistant（HyperGenie）

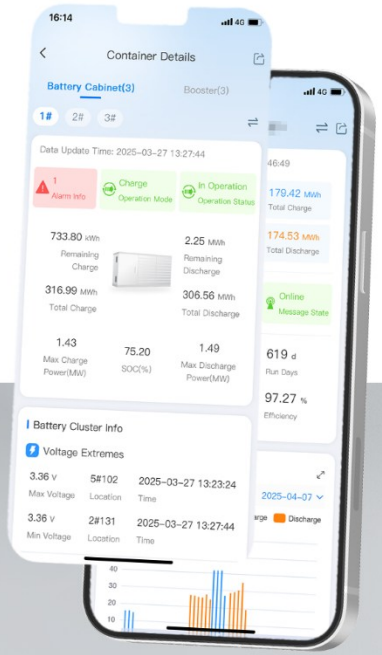
Values:

Easier O&M | **Smarter Power stations**

Higher availability | **More timely service**

Web interface

App interface

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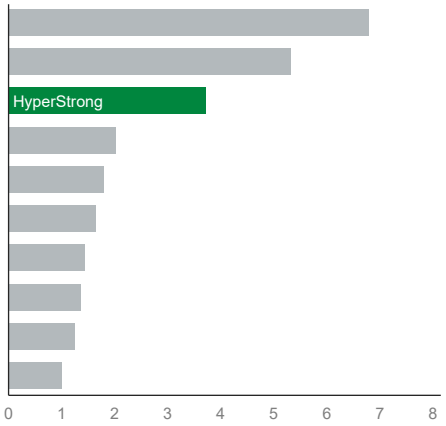
04
About Us

Global leading position with ranking as TOP 3 BESS Integrator

TOP 3
BESS Integrator Globally
Source: S&P Global Commodity Insights

Global BESS capacity installed in 2024 by top 10 integrators (GW)



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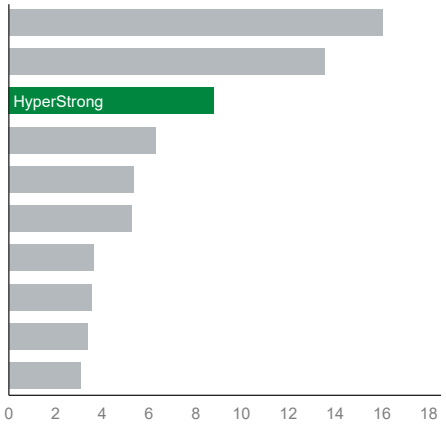
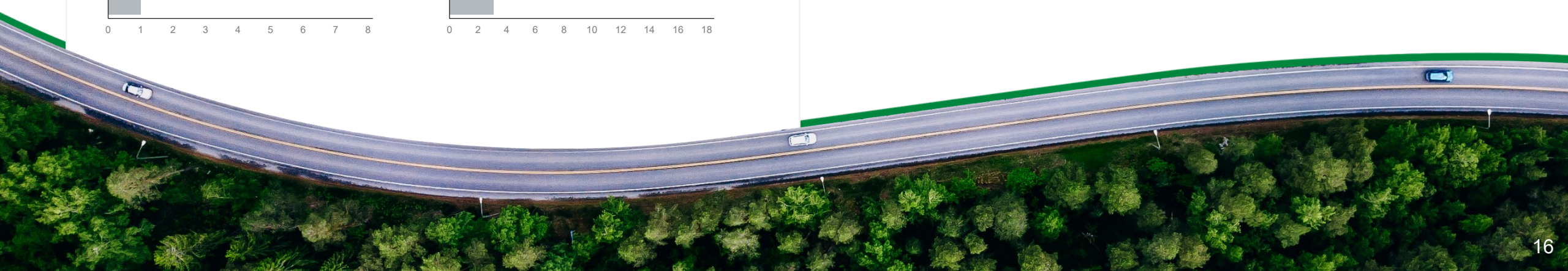
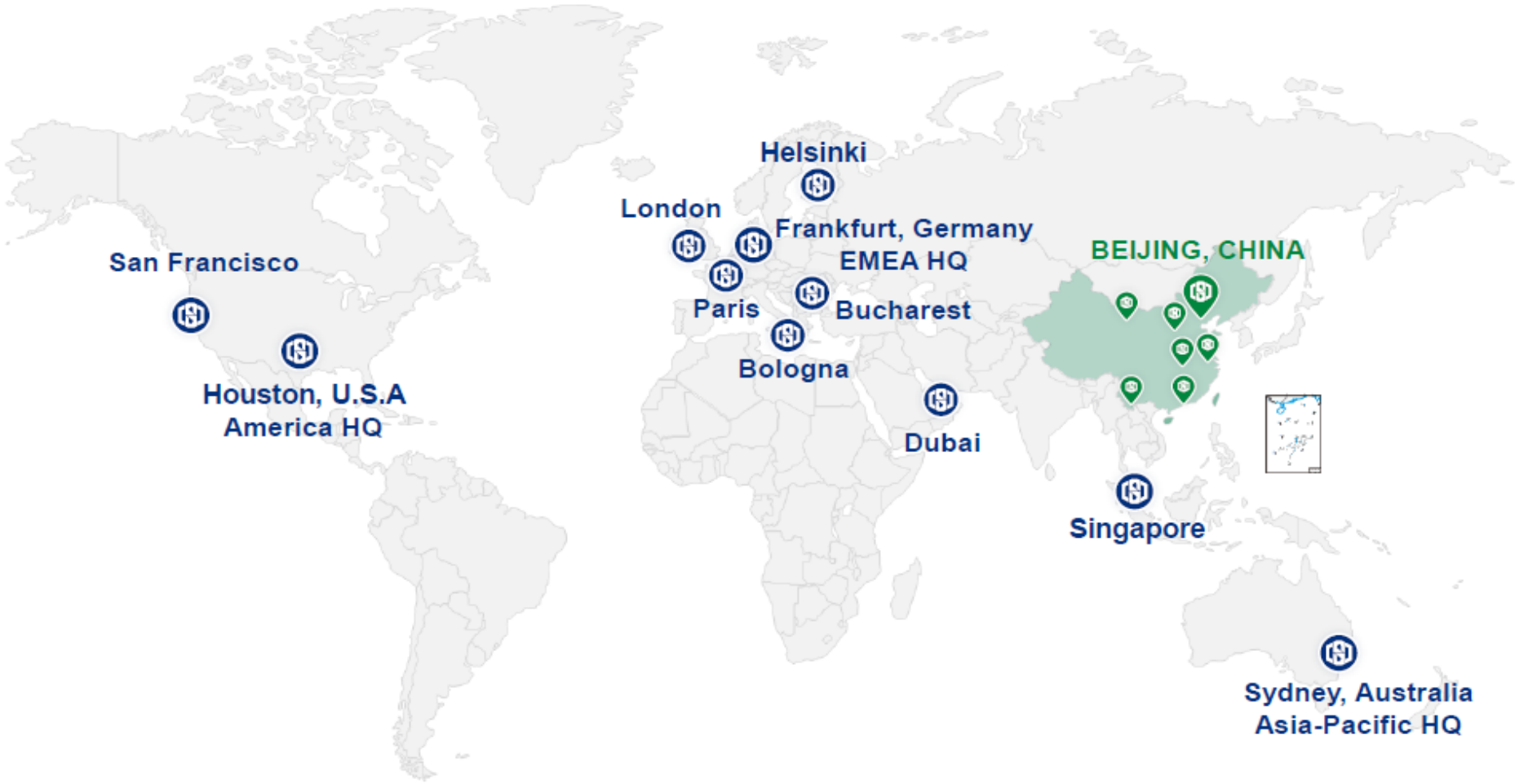


TIER1
Energy Storage Provider
Source: BloombergNEF

NO. 1
BESS Integrator in terms of cumulative installed capacity in China as of end of 2024
Source: China Electricity Council



Global market - regional presence and local O&M capabilities



HEADQUARTERS

Beijing, China

REGIONAL CENTERS

Frankfurt, Germany
Houston, USA
Sydney, Australia

TESTING CENTERS

Beijing
Zhuhai, Guangdong

R&D CENTERS

Beijing
Wuhan, Hubei
Zhuhai, Guangdong

INTELLIGENT MANUFACTURE BASES

Beijing
Datong, Shanxi
Jiuquan, Gansu
Zhuhai, Guangdong
Baotou, Inner Mongolia

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